**Market Notice**

**Date: 15 January 2014**

**Subject:** New Financial Instrument Listing

***(IVUZI INVESTMENTS LIMITED –“IVA415”)***

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The JSE Limited has granted a listing to **IVUZI INVESTMENTS LIMITED** on Interest Rate Market with effect from 16 January 2014 under its Asset Backed Hybrid Commercial Paper Programme dated 12 June 2007.

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Authorised Programme size** R 15,000,000,000.00

**Total Notes Outstanding** R 3,040,000,000.00

**Bond Code** IVA415

**Nominal Issued** R 185,000,000.00

**Issue Price** 98.75792%

**Coupon Indicator** Zero

**Trade Type** Price

**Maturity Date** 10 April 2014

**Books Close** 5 April 2014

**Interest Date(s)** 10 April 2014

**Last Day to Register** By 17:00 on 4 April 2014

**Issue Date** 16 January 2014

**Date Convention** Modified Following

**Interest Commencement Date** 16 January 2014

**First Interest Date** 10 April 2014

**ISIN No.** ZAG000109133

**Additional Information**

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. Further information on theNote issue please contact:

Theresa Madiba RMB +27 11 2824874

Brendan Povey JSE +27 11 5207982

Courtney Galloway JSE +27 11 5207603

Diboko Ledwaba JSE +27 11 5207222